

**STADIO HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 2016/371398/06)

Share code: SDO

ISIN: ZAE000248662

("STADIO" or "the Company")



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**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

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**NO CHANGE STATEMENT, POSTING OF INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING**

Shareholders of the Company ("**Shareholders**") are hereby advised that the Company's integrated annual report ("**Integrated Report**"), incorporating the summarised audited consolidated annual financial statements of the Company for the year ended 31 December 2018 ("**Summary Financial Statements**") and the notice of the annual general meeting of the Company ("**Notice of AGM**") was dispatched to Shareholders today, 30 April 2019, and contains no modifications to the audited results which were announced on SENS on 4 March 2019.

The following reports will also be available on the Company's website, at <https://stadio.co.za/financial-reports/> as from today, 30 April 2019:

1. the Integrated Report, incorporating the Summary Financial Statements; and
2. the full audited consolidated annual financial statements of the Company for the year ended 31 December 2018.

**NOTICE OF AGM**

Notice is hereby given that the annual general meeting ("**AGM**") will be held at 12:00 on Wednesday, 5 June 2019 at The Protea Hotel Stellenbosch, Techno Avenue, Techno Park, Stellenbosch to transact the business as set out in the notice of AGM which forms part of the Integrated Report.

The date on which Shareholders must be recorded as such in the share register of the Company to be eligible to vote at the AGM is Friday, 31 May 2019, with the last day to trade being Tuesday, 28 May 2019.

Durbanville  
30 April 2019

Sponsor  
PSG Capital



PSG CAPITAL